

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On October 12, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, pursuant to USPS forwarding instructions:

- ***Individualized Notice of (I) Non-Voting Status to Holders of Unimpaired Claims Conclusively Presumed to Accept the Plan and (II) Opportunity to Opt Out of the Third-Party Releases*** (Substantially in the form attached as **Exhibit 2A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- ***Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines*** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on October 16, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Celsius Networks Lending LLC at 50 Harrison St, Ste 209, Hoboken, NJ 07030-6087, pursuant to USPS forwarding instructions:

- **Notice of Filing of Plan Supplement** (Docket No. 3115)
- **Second Notice of Filing of Plan Supplement** (Docket No. 3273)

Furthermore, on October 16, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on David Jennings Billingsley at redacted address, pursuant to USPS forwarding instructions:

- **[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3336]**

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison St, Suite 209F, Hoboken, New Jersey 07030.

Furthermore, on or before October 17, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, pursuant to USPS forwarding instructions:

- ***Individualized Notice of (I) Non-Voting Status to Holders of Impaired Claims or Interests Conclusively Deemed to Reject the Plan and (II) Opportunity to Opt In to the Third-Party Releases*** (Substantially in the form attached as **Exhibit 2B** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on or before October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit C**, pursuant to USPS forwarding instructions:

- **Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates** (Docket No. 2977)

Furthermore, on or before October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **Solicitation and Voting Procedures** (Substantially in the form attached as **Exhibit 1** to the Disclosure Statement Order filed as **Docket No. 3337**)
- ***Individualized Holders of Claims in Classes: Class 2 Retail Borrower Deposit Claims, Class 4 Convenience Claims, Class 5 General Earn Claims, Class 6A General Custody Claims, and Class 7 Withhold Claims – Ballot for Voting to Accept or Reject the Joint Plan of Reorganization of Celsius Network LLC and its Debtor Affiliates*** (Substantially in the form attached as **Exhibit 3A** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Celsius Cover Letter in Support of Plan** (Substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Unsecured Creditors Committee Letter in Support of Plan** (Substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Disclosure Statement Relating to the Joint Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates Pursuant** (Docket No. 3332)

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- **Order (I) Approving the Adequacy of the Debtors' Disclosure Statement, (II) Approving the Solicitation and Voting Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization; (III) Approving the Form of Ballots and Notices in Connections Therewith, (IV) Scheduling Certain Dates with Respect Thereto, (V) Authorization and Approving Reimbursement of Certain of the Plan Sponsor's Fees and Expenses, and (VI) Granting Related Relief** (Docket No. 3337 excluding Exhibits)
- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)
- **Notice of Claims Settlement and Opportunity to Opt Out of Class Settlement** (Substantially in the form attached as **Exhibit 10** to the Disclosure Statement Order filed as **Docket No. 3337**)

Furthermore, on October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Celsius Network Inc. at 50 Harrison St, Ste 209, Hoboken, NJ 07030-6087, pursuant to USPS forwarding instructions:

- **Declaration of Christopher Ferraro, Interim Chief Executive Officer, Chief Restructuring Officer, and Chief Financial Officer of the Debtors, in Support of the Joint Motion for Entry of an Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Initial Consenting Series B Preferred Holders and (II) Granting Related Relief** (Docket No. 2967)
- **Notice of Filing of Revised Proposed Order (I) Approving the Settlement by and Among the Debtors, the Committee, and the Consenting Series B Preferred Holders and (II) Granting Related Relief** (Docket No. 2998)

Furthermore, on October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Christopher Weller at a redacted address, pursuant to USPS forwarding instructions:

- **[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3381]**

Furthermore, on October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Calvin Fritz at a redacted address, pursuant to USPS forwarding instructions:

- **[Customized for Rule 3001(e)(1)] Notice of Transfer of Claim Pursuant to F.R.B.P. 3001(e)(1) [Re: Docket No. 3458]**

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Furthermore, on October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, pursuant to USPS forwarding instructions:

- **Sixth Notice of Filing of Plan Supplement** (Docket No. 3583)

Furthermore, on October 18, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Lindi Dierna at a redacted address, pursuant to USPS forwarding instructions:

- **Notice of Hearing to Consider Confirmation of the Debtor's Chapter 11 Plan and Related Voting and Objection Deadlines** (Substantially in the form attached as **Exhibit 6** to the Disclosure Statement Order filed as **Docket No. 3337**)

Dated: October 25, 2023



Monica Arellano

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 25th day of October, 2023, by Monica Arellano, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

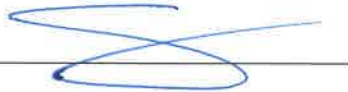




Exhibit A



Exhibit A

Served Via First-Class Mail

NAME	ADDRESS
DAVIS, BETHANY [BETHANY JEAN DAVIS]	ON FILE
GRAHAM, PETER	ON FILE

Exhibit B



Exhibit B

Served Via First-Class Mail

NAME	ADDRESS
ANISA IRENE EHTESHAMI	ON FILE
BRANDON M R JACOBSON	ON FILE
DAMAYMEYIAN LATEE GOLDSTON	ON FILE
GIL GABO	ON FILE
JADE AUGUSTO GIRON	ON FILE

Exhibit C

**Exhibit C**

Served Via First-Class Mail

NAME	ADDRESS 1	CITY	STATE	ZIP
ABHISHEK ACHAR	ON FILE			
ADAM GRONAU	ON FILE			
ALEX MATTINA	ON FILE			
ANGEL COPENHAVER	ON FILE			
ASHLEY BRIANNA CHAPMAN	ON FILE			
BARBARA BAYNE	ON FILE			
BENJAMIN SMITH	ON FILE			
BOJAN MITOV	ON FILE			
BORIS KLIMUSHKIN	ON FILE			
BRANDON JACOBSON	ON FILE			
CAROLYN BAYEN SIMPSON	ON FILE			
CELSIUS NETWORK LLC	50 HARRISON ST STE 209	HOBOKEN	NJ	07030-6087
CELSIUS NETWORKS LENDING LLC	50 HARRISON ST STE 209	HOBOKEN	NJ	07030-6087
CHRISTIE HILL	ON FILE			
CRYSTAL WILLIAM	ON FILE			
CYNTHIA RICHARDSON	ON FILE			
DANIEL STEVEN PHILLIPS	ON FILE			
DARREN ADAMS	ON FILE			
DAVID COLFER	ON FILE			
DAVID HODGSON	ON FILE			
DEREK DIEMER	ON FILE			
DUSTIN GOMEZ	ON FILE			
DUSTIN PICARD	ON FILE			
EDWARD COE	ON FILE			
EDWARD COE [EDWARD NILES COE, JR.]	ON FILE			
EMILY KIBERD	ON FILE			
FRANK HERNANDEZ	ON FILE			
GAUTAM PURANAM	ON FILE			
IVAN HURD	ON FILE			
JAKE SIMMONS	ON FILE			
JIN YOUNG KIM	ON FILE			
JOHN BOCSKOVITS	ON FILE			
JOHN GRISIUS	ON FILE			
JOHN HAYNES	ON FILE			
JONATHAN RODRIGUEZ	ON FILE			
JOSE GONZALEZ MARTINEZ	ON FILE			
JOSE RUIZ	ON FILE			

**Exhibit C**

Served Via First-Class Mail

NAME	ADDRESS 1	CITY	STATE	ZIP
JOSHUA KENDRICK	ON FILE			
JOSHUA TOLIN	ON FILE			
KEVIN RAYGOZA SOLIS	ON FILE			
KIANNA LUCAS	ON FILE			
KORBINIAN GERHARD RUETH	ON FILE			
KYLE SAVAGE	ON FILE			
LOGZIO	38 COLLINS DR	MARLBOROUGH	MA	01752-1669
LUCAS PETRUCCI	ON FILE			
MANUEL KUHN	ON FILE			
MARK PETERS	ON FILE			
MERILOU ATHENS-BARNEKOW	ON FILE			
MICHAEL MOORE	ON FILE			
MICHAEL SEILER	ON FILE			
MIKE MCLOGAN	ON FILE			
MINDY MANN	ON FILE			
NATHAN MOCH	ON FILE			
PAUL HARAMIS	ON FILE			
PAUL ROBBINS	ON FILE			
PAUL STEVENS	ON FILE			
PETER AMPONSAH	ON FILE			
ROBERT YAN	ON FILE			
ROBERTA BARBACEIA SANTOS GONCALVES	ON FILE			
ROSS WHEELER	ON FILE			
RUBELYN WATERS	ON FILE			
SAMANTHA BERGLUND	ON FILE			
SHANE MICHAEL DURYEA	ON FILE			
SUDEEP BANERJEE	ON FILE			
TAI NGUYEN	ON FILE			
VISHAL RAJ NAIDU CAUNCHI	ON FILE			

Exhibit D

**Exhibit D**

Served Via First-Class Mail

NAME	ADDRESS
ALEX ATHINEOS	ON FILE
ASHLEY ELIZABETH PERKINS	ON FILE
BRANDON LEE HESS	ON FILE
CARL STEWART HAAS	ON FILE
DONG GUN KIM	ON FILE
JESSICA JEAN SIMPSON	ON FILE
JOHN DAVID MARTINEZ	ON FILE
MATTHEW YLC LEE	ON FILE
RYAN CHRISTOPHER COLBY	ON FILE
SHINJI KASAHARA	ON FILE
TIMOTHY C ANDERSON	ON FILE
TIMOTHY C SUTTON	ON FILE
TRAVIS LEON BRYANT	ON FILE
WILLIAM ENGEL III	ON FILE
ZACKERY MICHAEL CARL	ON FILE

Exhibit E



Exhibit E

Served Via First-Class Mail

NAME	ADDRESS
GIALAMAS, JOHN	ON FILE
JONATHON HOLT	ON FILE
KAZI, YLAN	ON FILE
KORDOMENOS, JAMES	ON FILE
MARC SHACHTMAN	ON FILE